



GENERAL OMAR BRADLEY  
MEMORIAL, LIBRARY, & MUSEUM

## Planned Giving

I have made provisions for the General Omar Bradley Memorial, Library, and Museum, Inc. in my estate plan as follows:

TYPE OF GIFT PROVISION

ESTIMATED GIFT AMOUNT

☐ Specific asset, property, item, cash bequest, etc. in a will or trust

\$ \_\_\_\_\_

☐ Provision in my will/trust of \_\_\_\_\_ % of the remainder of my estate.  
I estimate the current value of the gift to be:

\$ \_\_\_\_\_

☐ Beneficiary of: ☐ Retirement Account ☐ Insurance Policy  
☐ Annuity Policy, and/or ☐ Donor Advised Fund

\$ \_\_\_\_\_

☐ Other gift option (please describe): \_\_\_\_\_

\$ \_\_\_\_\_

If your gift benefits a specific area(s) or purpose(s) within General Bradley, Inc., please specify:

\_\_\_\_\_  
\_\_\_\_\_

Donor Name: \_\_\_\_\_

Birthdate: \_\_\_\_\_

☐ The gift is in my estate plans only.

Donor Name: \_\_\_\_\_

Birthdate: \_\_\_\_\_

☐ The gift is in both my and my spouse's estate plans.

Your Signature(s)

Date

To encourage others to follow your example, we would like your permission to include your name alongside others in future General Bradley, Inc. publications and on the General Bradley, Inc. website. Please note that gift amounts will remain confidential and will not be disclosed publicly.

☐ Yes! Please list my name as follows:

☐ No, I would like to remain anonymous.

\_\_\_\_\_



## GENERAL OMAR BRADLEY

MEMORIAL, LIBRARY, & MUSEUM

### Important Information

**Our tax ID number:** 43-1624923

**Our mailing address:** Moberly City Hall  
ATTN: General Bradley, Inc.  
101 West Reed St.  
Moberly, MO 65270

#### Sample Bequest Language:

"I give to the General Omar Bradley Memorial, Library, and Museum, Inc. (FEIN 43-1624923), a non-profit, charitable corporation in Moberly, Missouri the sum of \$\_\_\_\_\_ or \_\_\_\_\_ percent of my estate, or all the rest, remainder and residue of my estate."

A portion of all donations is used to further advancement efforts on behalf of General Bradley, Inc.

### Optional Information

For Estate Gifts: Please list a Point of Contact and/or Executor

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

#### For Beneficiary Designations:

Did you know that financial institutions are not required to notify charitable beneficiaries after the death of the account holder? If you have made these arrangements, please keep us informed so that we can ensure your gift is used as you intend.

**A copy of the section of your will or trust would be appreciated, though not required.**

Financial Institution: \_\_\_\_\_

Account Type: \_\_\_\_\_

Account Number(s): \_\_\_\_\_

Date Added: \_\_\_\_\_ ☐ Not yet



660-269-8705



[www.OmarBradley.org](http://www.OmarBradley.org)